April 1, 2020 Covid-19 Consumer Insights Report

Brandwatch | A new kind of intelligence

Our Goal

As the **Covid-19 pandemic** continues to evolve, there are many sources for news, statistics and health guidance.

Brandwatch is in a unique position to provide you with data and insights about the impact on the hearts, minds and daily lives of consumers around the world. We're leveraging our best-in-class technology and people to deliver weekly reporting that looks at both online discussion and survey responses.

These reports can be customized to focus on your specific sectors, categories, brands, markets and more. Reach out to **info@brandwatch.com** to discuss options.

What We Analyzed

8,000 survey responses and ~98M social posts from the 10-day analysis period in 8 countries (UK, US, China, Germany, Italy, Spain, France, Australia) and 6 languages (English, Simplified Chinese, Italian, Spanish, French, and German). News has been excluded to better isolate consumer opinion but media engagement metrics have been included.

Content was analyzed holistically and by market, topics, and sectors (CPG, Healthcare/Pharma, Retail, Travel/Hospitality, Media/Entertainment, Financial Services, Tech).

What We Analyzed

Survey data in week two includes 1,000 completed interviews per country, in field between March 24–29 using programmatic sampling via mobile phones.

Social data for this report includes Twitter, Reddit, forums, social networking sites, blogs, review sites and more that appeared between March 20–29.

Some Of The Questions We'll Address...

- What are consumer perceptions of and reactions to Covid-19 over time?
- How has the virus impacted daily life and the way we work, learn, parent and socialize?
- What is the impact on mental health?
- What are concerns about financial futures collectively and personally?
- What is the short- and long-term impact of the pandemic on plans, events and purchases?
- What are reactions to how businesses have/have not adapted to the needs of consumers or employees?

KEY INSIGHTS AT-A-GLANCE



HEALTH

Concern and anger about working conditions and safety of healthcare professionals was evident (20% of total health conversation). (Slide 11)

More than 1-in-3 survey respondents across tracked markets expect to do more home workouts in the coming month. (Slide 12)

Nearly 1-in-4 respondents across tracked markets indicate they have been eating more. (Slide 13)



MENTAL HEALTH

Anxiety about coronavirus was high; feeling anxious was cited by more than one-third of survey respondents from across tracked markets. (Slide 16) Fear and sadness were the dominant emotions expressed online (evident in more than 70% of mental health conversations). (Slide 15)

More than 40% of respondents across tracked markets reported feeling concerned about their families' education. (Slide 17)



HOME LIFE

Self-isolation/social distancing dominated discussion (66% of posts about home life). There was a general attitude shift from complaining about self-isolation toward settling into it. (Slide 21)

Survey respondents across markets said that their biggest challenge was to keep motivated or entertained during self-isolation. (Slide 22)



WORK LIFE

Across tracked markets, approximately one-third of survey respondents express concern about losing their job or having reduced work hours. (Slide 32)

Working from home was the most prevalent topic (66% of posts). Parents, especially moms with young children, faced difficulty focusing on work. (Side 33)

KEY INSIGHTS AT-A-GLANCE



FAMILY LIFE

Concerns for children and seniors continues to drive conversation; people expressed sadness as their most prominent emotion. (Slide 30)

One-in-three family life posts relate to children, with people often sharing tips on taking care of kids. Topics included study, play, and nutrition. (Slides 27-28)



PHARMA/HEALTHCARE

Conversation about shortages of ventilators, masks, gloves, surgical gowns, and other PPE comprised 40% of total conversation. Consumers praised companies that shifted to manufacture PPE even though it was outside of their usual product realm. (Slides 50-51)

Plans to expand the capacity of NHS hospitals drove nearly 20% of UK healthcare conversation. (Slide 50)



CPG conversations declined, driven by a decrease in posts around panic buying and hoarding. Companies stepping up to donate generated engagement, gratitude, and advocacy. (Slide 39)

Stocking up on alcohol, particularly beer and wine, was a popular discussion point (Slide 40)



RETAIL

People increasingly turned to online shopping (14% of retail conversations) in quarantine. (Slide 62)

When it came to online shopping or delivery, many senior citizens were not tech-savvy enough to complete orders. (Slide 63)

A key emerging topic was how to safely shop amid the outbreak. (Slide 65)

KEY INSIGHTS AT-A-GLANCE



MEDIA & ENTERTAINMENT

Male survey respondents across tracked markets said they expect to play more video games in the coming month, while women said they expect to read more. (Slide 57)

People watched topical content on Netflix to learn about pandemics and created "quarantine playlists" for background noise at home. (Slides 55-56)

Free virtual services (4% of sector conversations) such as digital libraries continue to draw attention. (Slide 58)



TRAVEL & HOSPITALITY

As restaurants and bars were closed, conversation shifted to focus on how people could support small businesses by buying gift cards, contributing to employee funds and ordering food to go. (Slide 74)

Nearly one-third of all US survey responses indicate they have been avoiding ordering takeout due to concern with food prep safety and spread of the virus. (Slide 75)



FINANCIAL SERVICES

People praised financial institutions that offered much-needed support in the form of grace periods and deferments for those suffering as a result of Covid-19. (Slides 44-45)

Across tracked markets, 33% of survey respondents say they are worried about losing their investments. (Slide 36)



TECHNOLOGY

People relied on cell phones to stay connected, entertained and informed, making them a notable part of their daily "quarantine routine." (Slides 68-69)

Many discussed how leaders in the tech industry were working to solve pandemic challenges. (Slide 70)

Concern and anger about **safety and working conditions of healthcare professionals dominate health discussion**.

Home workouts were popular among those looking to maintain a healthy routine during lockdown.



People are worried and upset about the safety of healthcare professionals and the future of the medical field.

Healthcare working conditions was a key topic of online discussion this week (20% of health conversation).

Many were **appalled** by news about the death of an NYC nurse who had to wear a trash bag because of the lack of personal protective equipment (PPE). The story was covered by national and local news outlets.

People not only feared that healthcare professionals would get infected, but also worried that current and future workers might reconsider working in healthcare because of pandemic danger and lack of government support.



NEW YORK MEDICAL WORKERS DECRY ABYSMAL LACK OF CORONAVIRUS PROTECTION

View photos Medical personnel outside New York's Elmhurst Hospital Center, where 13 COVID-19 patients died in 24 hours Medical staff in America's coronavirus hotbed New York are struggling with long...

News

28 Mar 2020 | 07:16



SOCIAL WORKERS SAY THEY NEED MORE PPE, AS 2 DCF WORKERS IN MA TEST POSITIVE FOR COVID-19

..., a social worker is going to show up to their location probably with just a mask or even a bandanna if there aren't enough masks, which there aren't," says...

F News

27 Mar 2020 | 23:26



Bnewsnow.com ke Wasikowski

LOCAL DOCTORS CONTINUE TO SERVE AMID CHALLENGES

...future and they will have a drive thru tent soon as well. AFC says the biggest need they have is any extra protective or PPE including N95 masks.

News

27 Mar 2020 | 20:32

Topic | Health

Survey Question | Do you expect to spend more time than normal doing any of these things in the coming month?

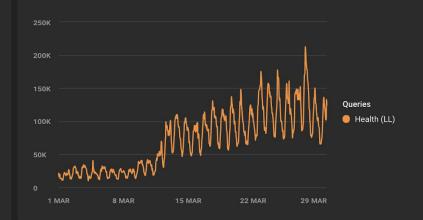
Diet and exercise conversation has steadily increased.

People are looking for **new ways to exercise** that do not require the gym as part of adjusting to their new life at home.

As lockdown measures take hold across the globe, 35% of survey respondents across tracked markets say **they expect to spend more time working out or exercising at home.**

Notably, 43% of Spaniards say they expect to do more home workouts or exercises.

Nearly 30% of Germans say they **expect to play more physical games, such as table tennis or board games.**



recruitingasst (MyRecruitingAssist) • @recruitingasst

Subscribe to our #YouTube playlist for \checkmark motivation \checkmark inspiration \checkmark recruiting tips \checkmark mental health care \checkmark at-home workouts \checkmark much more All to help you through this challenging time of isolation, social distancing & ban on sports due to covid-19. \mathscr{O} t.co/RkLHrz90bZ

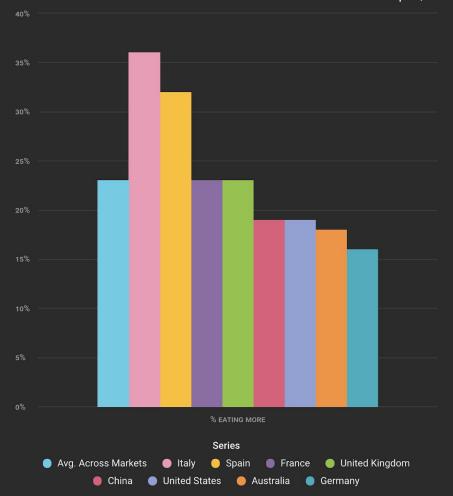
🎔 Twitter • 28 Mar 2020 | 17:38

Exercise Conversation Mention Volume

With food supplies fluctuating and people spending more time at home, there have been changes in global eating habits.

Nearly 1-in-4 survey respondents across tracked markets indicate they are eating more. The trend was more pronounced in Italy, largely driven by the country's younger generation; half of 18–35 year olds indicate they are eating more. Women in Italy also report eating more (42%).

Survey respondents across markets said they are eating at different times as a result of the outbreak (~24%); more than one-quarter of UK respondents indicated their routines have shifted.



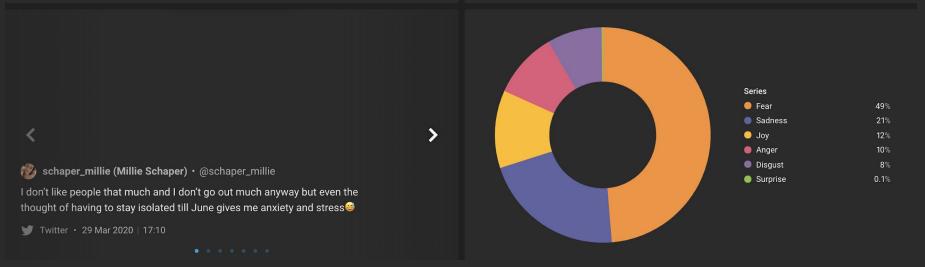
Fear and sadness were the strongest emotions evident within mental health conversation.

People are staying connected to **family and friends to combat loneliness**.



Fear and sadness were the most frequently expressed emotions, driven by uncertainty about how long the coronavirus pandemic and social distancing measures will last.





Survey Question | In terms of the Coronavirus outbreak, are you feeling anxious?

% FEELING ANXIOUS Series Avg. Across Markets United Kingdom France Australia 🔵 Spain Italy United States

Anxiety about coronavirus was high; feeling anxious was cited by more than one-third of survey respondents across tracked markets.

The UK in particular reported feeling anxious (49% of overall respondents and 55% of women).

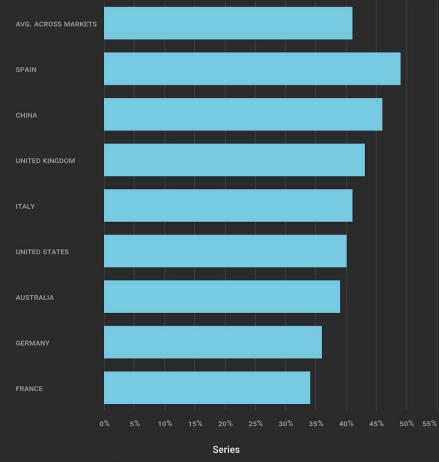
Topic | Health

Survey Question: Are you concerned about the impact on your/your family's education?

One potential cause of anxiety is **concern around education**.

With schools and universities across the globe closing, it is no surprise that survey respondents are concerned about their own or their families' education.

In China, **57% of those aged 55+** indicate a concern about schooling.



% Concerned about their or their family's education

Survey Question | How do you think the national government has responded to the outbreak?

Reaction to the US government's response to the epidemic varies by age. Half of US survey respondents aged 55+ think the government has managed the Covid-19 crisis well, compared with 28% of those 18–34. **Lockdown** continued to be the most dominant term within discussion about government guidelines/actions. Discussion focused on the duration of the lockdown, with some saying they thought it would be longer than 2–3 weeks.

People praised the **New Zealand government's proactive measures** to initiate a month-long lockdown even though there had not been one death reported yet (conversation about the country peaked March 23).

two weeks South Korea 21 days million people stay safe **CORONAVIRUS IOCKDOWN** due to coronavirus New York stay home put in place 3 weeks total lockdown coronavirus pandemic

GreenPartyMolly (Green♥ Molly) • @GreenPartyMolly

'Kiwis – go home': New Zealand to go into month-long lockdown to fight coronavirus Not a single death, and yet New Zealand is going into lockdown to save lives This is what responsible government looks like #LockdownNow t.co/U98oEB5dab

J Twitter • 23 Mar 2020 | 06:35

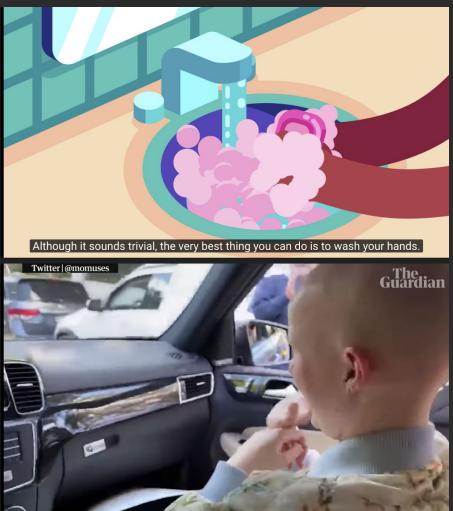
Survey Question | What challenges are you facing, if any?

Survey respondents continue to indicate that their **biggest challenge is keeping motivated or entertained during selfisolation**. Women were more likely to struggle (an average 48% across tracked markets vs. 40% of men).

Two-in-three home life conversations revolved around the practice of self-isolation/social distancing.

Discussion trends show a general attitude shift from complaining about it toward settling into this new behavior.

People shared **information and research about the effectiveness of social distancing** and stressed its importance.



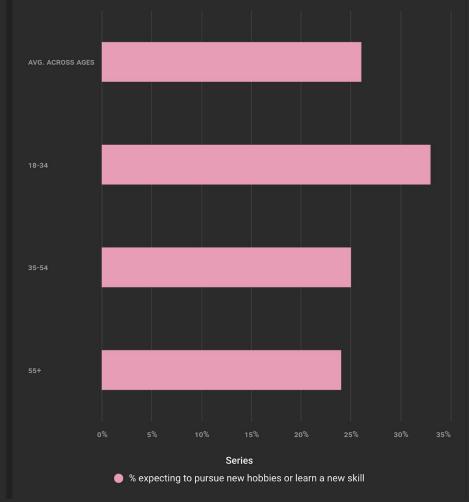
Topic | Home Life

Survey Question | Do you expect to spend more time than normal doing any of these things in the coming month?

Social distancing and keeping motivated/entertained continued to be the **most frequently cited challenge** facing survey respondents (~40% across tracked markets).

This is a particular problem for younger respondents; **53% of those 18–34 across tracked markets** reported difficulties.

Given the challenge of staying entertained, it is perhaps unsurprising that **18–34 year olds were the most likely to indicate they expect to pursue new hobbies or learn new skills** in the coming month (33%).



Topic | Home Life

Two-thirds of all survey respondents across tracked markets say there has been a big impact on daily lives.

Humorous responses to the new normal generated buzz.

A funny video of **a man practicing social distancing wearing his "safe zone barrier**" at a Melbourne supermarket went viral (~500 retweets).

Photos of shoppers going **grocery shopping in "protective outfits"** or **using a tape measure to maintain distance** sparked attention.





CharlesRobinson (Charles Robinson) @CharlesRobinson

Daniel LaRusso was ahead of his time with that Covid social distancing in Karate Kid. t.co/lQihTu7Jvh

🔰 Twitter

28 Mar 2020 | 22:23

SOCIAL DISTANCING 101

6 ft. of distance in 419 staples

Many **cracked jokes and shared fun ways to make light of the situation** while acknowledging the importance of maintaining physical distance.

People shared pictures of their **pets with masks on**, photos after getting **glammed up at home**, or videos of neighbors dancing on **condo balconies together**.



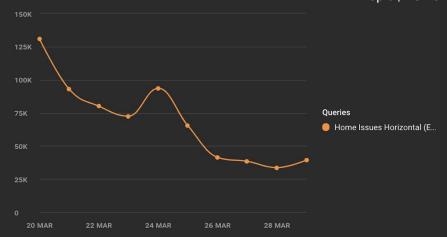
Topic | Home Life

Panic buying discussion (5% of home life conversations) **steadily decreased**, indicating the trend has started to subside.

People **criticized panic buyers**, saying it was wasteful as the food would expire. One photo of expired food in a trash can went viral with 4.5K RTs.

Shoppers **started to post pictures of fully stocked shelves** and **called for a stop to panic buying**, stating supermarkets will not run out of products.

People continued to advocate for the **local**, **independent**, **and small businesses** most affected by Covid-19, calling on others to buy their products.



🚯 EmmaManzini (Emma Manzini) • @EmmaManzini

A gentle reminder that all your panic buying will be going out of date soon. Enjoy your 36 egg omelette, you fat wankers.

) Twitter • 28 Mar 2020 | 16:06

Topic | Home Life

sileeping spending lashes skyrocketed thing makes income impulsive habits spent feeding addiction stop code ppl good money means treat job awful treat job awful ordered life waaaay pair good money treat pasionate unnecessary

Many shared that they are online shopping during quarantine (3% of home life conversations).

People discussed buying things **out of boredom** due to too much down time at home. Women were more likely to share about **over-shopping** relative to men. <

뗽 _belenamelia (belen) • @_belenamelia

this quarantine is feeding my online shopping addiction

🎔 Twitter • 28 Mar 2020 | 15:54

Survey Question | How has your behavior changed as a result of the outbreak?

Children were mentioned in 1-in-3 family and friends posts. Access to childcare, working from home with children, and education were most discussed.

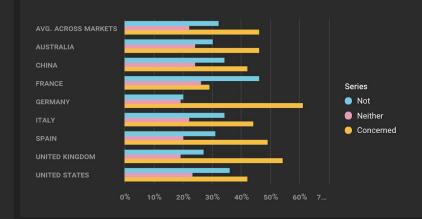
Childcare (44% of child-related conversations) **dominated** discussion. People shared tips on taking care of kids related to study, play, and nutrition.

Parents working from home were most interested in finding ways to **balance their children's needs with their own**.

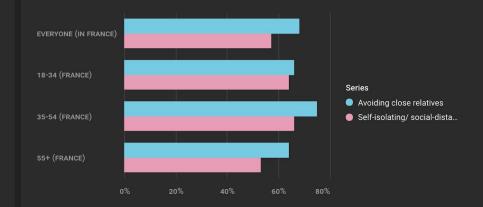
Advocates also stressed the importance of **access to safety**, **protection and education for children** (25% of child conversations).

Topic | Family & Friends

Survey Question | Are you concerned about the impact on your ability to socialize?



Survey Question | How has your behaviour changed, if at all, as a result of the outbreak?



With many countries heading into lockdown, **nearly half of survey respondents** from tracked markets **express concern about the pandemic's impact on their ability to socialize**. In Germany, 60% of respondents expressed concern.

Three-quarters of respondents in France say **they have been avoiding visiting relatives**.

 Series

 Joy
 34%

 Sadness
 31%

 Disgust
 15%

 Anger
 11%

 Fear
 9%

 Surprise
 0.2%

A steady rise in conversations expressing sadness (more than one-third of family/friends posts) was driven by **concern for children and seniors** as vulnerable populations.

People talked about **enjoying** this time at home with family, **hope** for emerging from the outbreak **stronger**, and **reaching out** to help one another.

Following NFL star Drew Brees' \$5 million donation to help seniors and kids, **people called on the Hollywood elite, rich politicians, and the 1% to step up** and make similar donations to at-risk groups in need.

📵 RealMattCouch (Matt Couch 爡) 🔹 @RealMattCouch

Drew Brees just donated \$5 million to help Seniors and Kids with meals and food during the Coronavirus Pandemic.. Where's all of the Hollywood Elites at? Where are the Rich Politicians like Pelosi, Sanders, McConnell, and all of the others? Why aren't you all stepping up?

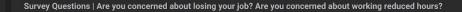
🎔 Twitter • 26 Mar 2020 | 18:38

Survey Question | Are you concerned about losing your job?

Tips for working from home were widely shared. People joked about video conferencing blunders, like speaking while being muted.

Spanish survey respondents expressed concern about potentially **losing their jobs** (40%).

Topic | Work



AVG. ACROSS MARKETS AUSTRALIA FRANCE GERMANY UNITED KINGDOM UNITED STATES Series Concerned about reduced hours Concerned about losing job

Across tracked markets, approximately one-third of survey respondents **expressed concern about losing their job or having reduced work hours**. Work life conversations focused on working from home (66%).

People **increasingly shared tips and tricks** (10% of WFH posts) such as workstation setup and optimization, time management, and how to remotely close sales.

Video conferencing tools triggered high mentions (70K results). **Google Hangouts, Skype, and Zoom** were highlighted as the most common and effective tools. People joked about **common conference call blunders** such as "Sorry, I was on mute."





ChilledCharley (Charley Matson)

MooseAllain I'm home with an almost 4yo & 10month old. Meant to return from mat leave in2 wks, I've taken a further 2 wks unpaid. After that I'll have to try & wfh with them both. Husband not allowed to WFH (even though he could) so it's going to be very tough!

🎔 Twitter

28 Mar 2020 | 16:06



LySocial (Tiger) @LySocial

@ChilledCharlev

CNN This video was made for obvious single person with 0 kids. Out of touch really with what the majority of us people are dealing with. How about working from home full time, home schooling our kids, and dealing with a mod sever autistic child.

🎔 Twitter

28 Mar 2020 | 15:26

Some workers found it challenging to have someone else in the household while they tried to work (3% of WFH posts).

Parents, especially **moms with young children, faced difficulty focusing** on work. Most accepted this was a challenge they had to endure and used social to vent and/or seek support.



DustinKirkland (Dustin Kirkland) @DustinKirkland

Okay, this is a new one in WFH... My 7yo just came into my office, and asked me if I "could be a little bit more quiet because she has a big meeting with her friends from school on her iPad". t.co/nGVV38EioC

💓 Twitter

27 Mar 2020 | 14:25



EmmaMAshford (Emma Ashford) @EmmaMAshford Quarantine provided many with time to **reflect** on their **financial situation**.

A March 21 viral Tweet noted the benefits quarantine can have on expenses (more than 70K retweets).

Many said they were saving money by not eating out and reducing purchases on things like shaving cream and other hygiene items.

Some talked about spending more time (and money) online shopping because they are bored.



BonnieBouma (Sustainable Warrior) @BonnieBouma

Talking to my collegues before lockdown.. we really need to start an active freezer management programme in our homes... save money, save food, avoid #FoodWaste

🍠 Twitter

29 Mar 2020 | 18:13



albaraay577 (albaraaay577) @albaraay577

I thought quarantine was gonna help me save money bc I can't go out but this online shopping really killing me.

🎔 Twitter

29 Mar 2020 | 07:59



29 Mar 2020 | 04:40



💓 Twitter

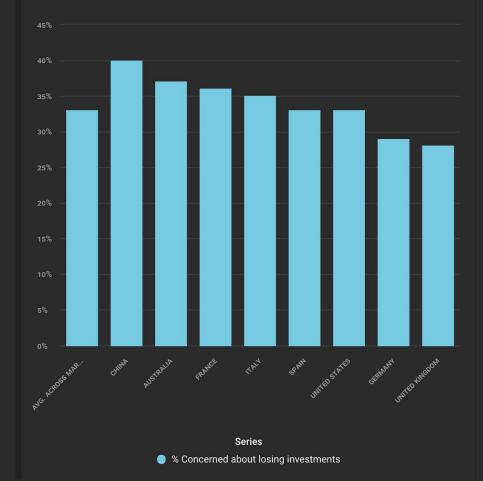
unsunday (hoodrat mcgee) @unsunday

My mom is the CUTEST. Covid would be a death sentence for her so she's 100% staying home and she told me she's pleased she's saving money staying home because she's not out spending money on yarn a

Topic | Finances

Survey Question | Are you concerned about your country's economy?

Survey Question | Are you concerned about losing investments?



Across tracked markets, survey **respondents continue to express more concern about the state of the economy** (65%) than their own investments (33%).

Italians report that they are worried about the country's economy. This feeling was most prominent with **35–54** year-olds (80% indicate they feel this way).

Conversation around 401ks increased (25%) driven by people **worried about the impact Covid-19 is having on retirement plans**.

People were **angry about comments made by Texas Lt. Governor Dan Patrick** that elderly Americans should put their lives at risk in order to save the US economy.

Many flocked to Twitter to express their solidarity with those at risk, and noted that they would gladly give up their 401k to protect their grandparents.



Conversation about panic buying decreased.

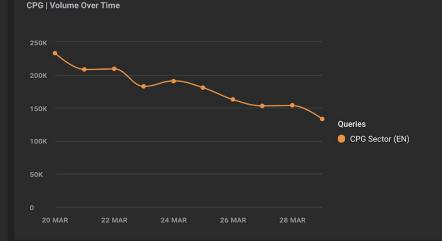
Stocking up on alcohol, particularly beer and wine, was a popular discussion point.

CPG conversations declined, driven by a drop in discussion about panic buying and hoarding.

People remained concerned about **shortages of sanitizer products** for healthcare professionals or those in need (27% of posts).

At the same time, companies stepped up to **donate cleaning supplies** (soap, hand sanitizers, bleach) **to hospitals**. These included large corporations such as Unilever, Brown Forman, and SpaceX, as well as independent and small businesses. These companies generated **engagement and gratitude** via Twitter.

As online consumers are quick to advocate for vulnerable populations, **companies in a position to donate during the outbreak could earn brand affinity**.



Megavolts001 (EMPIntelligenceNet©) • @Megavolts001

#Chloroquine #CoronaVirus #Italy #Pakistan Pakistan donating 500,000 chloroquine tablets to Italy: Italian ministry t.co/sw6vkYZ37L t.co/8Z021NPkyP

Y Twitter • 28 Mar 2020 | 20:55

People discussed stocking up on alcohol while isolated (17% of CPG conversations), primarily beer and wine.

To many, having a beer or a glass of wine was a way to cope with the Covid-19 "madness." People discussed drinking **alone** (or with someone in the household) in place of gatherings. Some were having virtual happy hours.

Across markets, **12% of survey respondents said they have** been drinking more alcohol. In the UK, this rose to 17% of respondents.

Some even engaged in **drinking games**, like **online beer pong** popularized by celebrities like Post Malone and Machine Gun Kelly.

Many followed up with their favorite stores to **check whether** they were open, emphasizing the need for beer delivery.

Fast and easy alcohol delivery presents as an unmet need that could **potentially skyrocket** during guarantine.





TOURNAMENT TO RAISE MONEY FOR COVID-19 RELIEF

Personal care and at-home beauty were often discussed (13K+ posts).

Consumers discussed at-home hair dying (especially bleaching), practicing **makeup**, and **manicures/pedicures** to pass the time as well as to maintain normalcy in lockdown.

Being unable to see stylists made **hair care and maintenance a pressing concern** for both genders, with many jokes and memes poking fun at what they will look like post quarantine.



neenstars (Mae Bradley) @neenstars

all these girls doing makeup and skin tutorials and posting fire selfies in quarantine while i just bleach my hair so much it starts to fall out

🍠 Twitter

29 Mar 2020 | 22:20



syencefyction (mrgn) @syencefyction

I'm about to bleach my own roots and learn how to do acrylic nails bout to come out of this pandemic looking better than ever

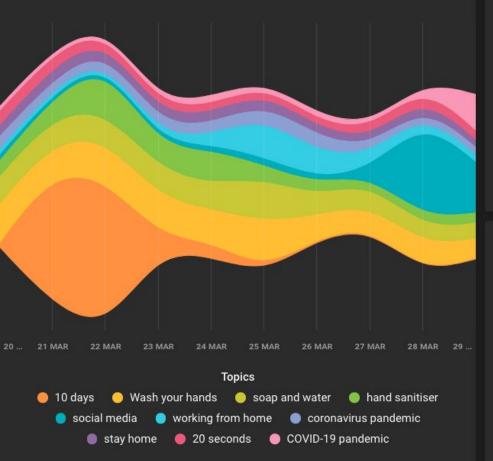


29 Mar 2020 | 19:26



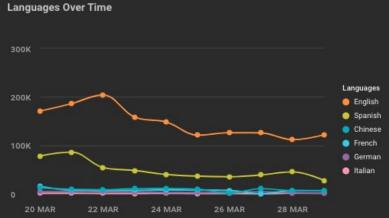
Sector | CPG

Trending Themes (Excluding News)



Global Topics





Sector | CPG

MbuyiseniNdlozi (Mbuyiseni Ndlozi)

12:33 | Sat, 21st Mar 2020

Dot you see anyone doublectin soup of China? We must ALbe under quaranteel STAY AY HIGHE? You are the ones who are going to opread the would AUST STAY ATHONE PLEASE. As things stand there is no virus to waish in the bowerships! You are the ones who are going to bring 45 STOP!

United State
 @MbuyiseniNdloziof America

0

FOLLOWERS 813.9k FOLLOWING 5.5k POSTS:

32.3k

Google	Republican	Tennessee	
Vodka	Elon Musk	zon	

People praised financial institutions that offered muchneeded support in the form of grace periods and deferments for those suffering as a result of Covid-19.

Specific financial institutions that offered relief to struggling customers **were praised** on social media.

Those late to the game or not stepping forward to offer grace periods, deferments or other options were called out publicly.

UK financial services conversation focused on support and relief (8%), commending those providing it and sharing advice for those in need.



LiveFre08715030 (Live Free or Die) @LiveFre08715030

NJ Gov. Murphy announces a 90-day grace period on mortgage is a joke. Lenders are saying the entire amount deferred is due as soon as 90 days is over. Where is that money going to come from if not working? **(NYGovCuomo () cnbc () JoeBiden t.co/gubznBUctU**

🔰 Twitter

28 Mar 2020 | 21:11



Pettylvr11 (Melissa Burke) @Pettylvr11

CitizensBank Wondering why you won't participate in the NYS deferred mortgage payment plan during this very stressful time?

🎔 Twitter

27 Mar 2020 | 22:59



sabynz (Saby) @sabynz

Please get banks to pass on low interest rates to customers or change from fixed to variable at no cost or deferred mortgage payment with no interest accrued. #MortgageFreeze #BankofCanada #banks

🍠 Twitter

27 Mar 2020 | 21:55



bestdarnagent (WasatchFrontAgent) @bestdarnagent

Fannie Mae, Freddie Mac will let borrowers facing hardship defer two months of



JoyofVegan (Pam Gigous) @JoyofVegan

When you get your #Stimuluscheck and extra unemployment benefits, remember who fought to get them--#BernieSanders. #JoeBiden was proud he bailed out banks and wall street in 2008 and not people. #coronavirus

💓 Twitter

29 Mar 2020 | 22:37



ProudArmyVet86 (Michael) @ProudArmvVet86

BostonTeaParti Banks Bailed Out FACT Auto Makers Bailed Out FACT Big Business Bailed Out During Corona virus 🖝 🗲 WHERE THE HELL IS YOUR PROOF YOU DINGBAT 🖜 > You SERIOUSLY NEED TO HAVE YOUR Passy, security blanket and a nap . t.co/rzomnwXHnC

😈 Twitter

29 Mar 2020 | 01:28



Cheryl_CLBP (Cheryl)

Hey @Citibank & @Chase stop charging interest payments during a pandemic. Citibank has received the largest bank bailout in history & @jpmorgan which owns Chase has had considerable bailouts as well. How much of our money is enough? #nointerestpayments during a damn pandemic FFS

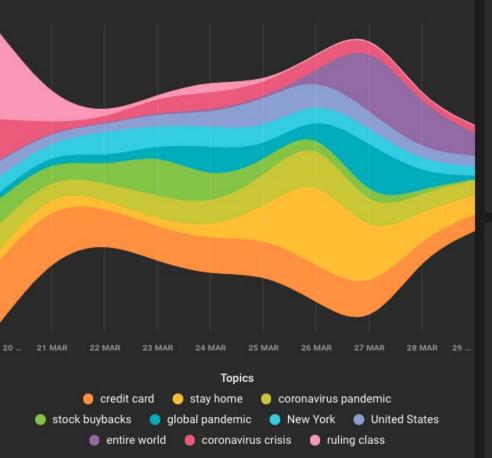
🕤 Twitter

28 Mar 2020 | 16:25

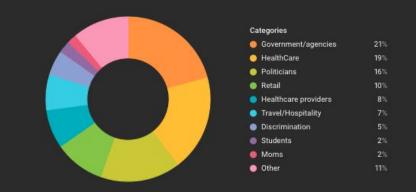
Discussion about the US stimulus bill was mixed. Many were upset about the inclusion of a tax-cut provision for real estate owners.

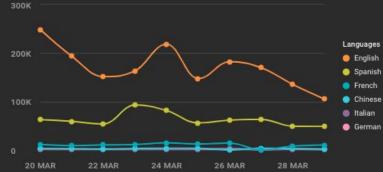
In general, citizens were critical of corporate bailouts being handed to banks and large organizations, citing patterns of executive bonuses and stock-buybacks in recent years instead of support of their workforces (22% of bailout mentions).

Trending Themes (Excluding News)

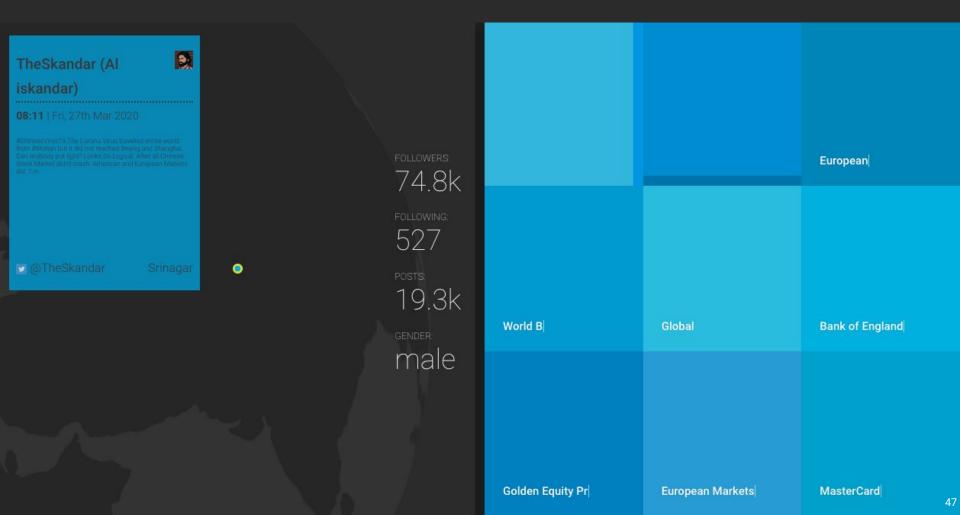


Global Topics





Languages Over Time



Shortages of personal protective equipment (PPE) dominated healthcare conversation.

Shortages

Shortages of PPE, medicine and hospital beds drove much of the healthcare conversation.

Dramatic shortfalls in supplies of **ventilators**, **masks**, **gloves**, **surgical gowns**, and other **personal protection equipment** generated **40%** of total conversation. Consumers were outraged that healthcare workers were being asked to risk their lives without proper PPE

Plans to expand the capacity of **NHS hospitals** was a major conversation driver in the UK (**18**%). Consumers were impressed by the scale and speed of production and some were hopeful that more hospitals would prevent deaths.

Social media users across channels shared news stories and videos about the **Clap for Carers** initiative in the UK (560K+ engagement).

BoulderCHealth (Boulder Community Health) • @BoulderCHealth
 PPE at BCH A As most are aware, there is a national shortage of Personal Protective Equipment (PPE) for hospital staff. #BCH is in a good position thanks to early preparation & emergency reserves.

🎔 Twitter • 20 Mar 2020 | 17:37



Sector | Healthcare

Consumers **praised companies** that stepped up to **produce PPE**.

Consumers and healthcare workers thanked clothing brands **Zara, Hanes, Nordstrom**, and the **Gap** for producing and donating masks.

Companies producing ventilators were more **heavily scrutinized** than the clothing companies making masks.

Dyson, Tesla, Medtronic, and **GM** were alternatively praised and criticized for their ventilator production efforts.



ptnyc (Pamela Tucker)

Nordstrom is sewing more than 100,000 face masks for health care workers - CNN #Nordstrom #masks #coronavirus t.co/EVgvob9B0R

🍠 Twitter

29 Mar 2020 | 19:49



rosemaryostfeld (Rosemary Ostfeld, PhD) @rosemaryostfeld

James Dyson designed a new ventilator in 10 days. He's making 15,000 for the pandemic fight via @CNN t.co/Hucnnyp2Je #innovation

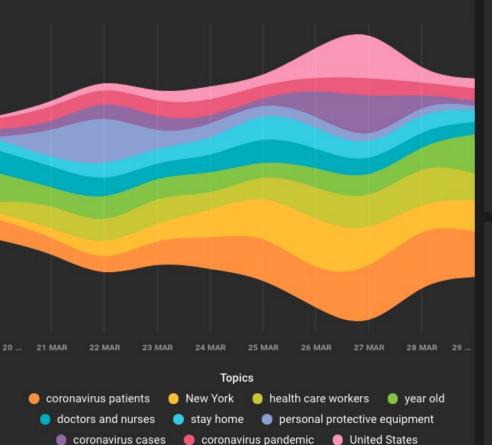
🍠 Twitter

29 Mar 2020 | 14:26

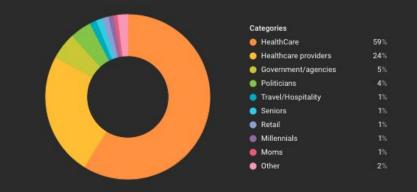


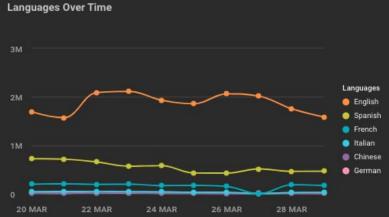
Sector | Healthcare

Trending Themes (Excluding News)

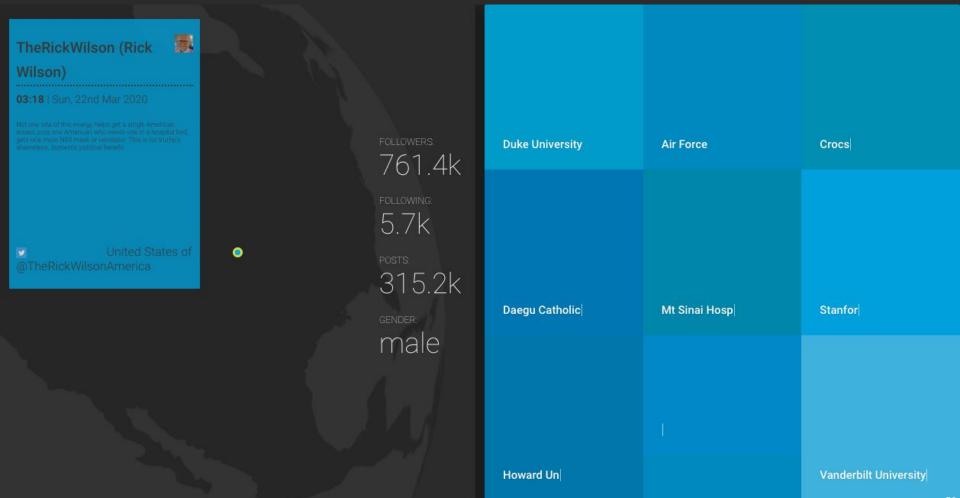


Global Topics





Sector | Healthcare



Sector | Media & Entertainment

LCR.

People turned to **virtual museum tours, movie marathons, and 'quarantine playlists'** for their entertainment. As more and more people stayed home, conversations about **home entertainment** options **increased**. Many shared favorite **viewing choices** to watch during quarantine.

Topical titles such as **"Contagion"** and **"Outbreak"** (as well as series like **"Containment"** and **"Pandemic"**) were found to be educational or entertaining, and compared them to what was happening in real life.

"Tiger King" was a dominant topic of conversation, with people using terms like jaw dropping, whiplash, dumpster fire and "official show of the 2020 quarantine".

There was a viral response to the new YouTube channel **Some Good News with John Krasinski** (+11 M views and engagement across social channels).

Among brands, **Netflix (7% of results)** was mentioned most often, with **HBO** following.



TheAmFamSherpa (David Vogt) @TheAmFamSherpa

Attempting to stay sane during **#SocialDistancing** with movies. Last night was 1917 - an epic World War 1 film that did an outstanding job of showing glimpses of trench life on the Western Front. Great cinematography and gorgeous 4K rendering. Highly recommended.

🍯 Twitter

27 Mar 2020 | 16:12



theminecraftace (theminecraftace) @theminecraftace

Day 1 of quarantine was supposed to be for Tuesday. Day 2 was supposed to be for Wednesday. Days 2 and 3: Watched some movies and played some modded Minecraft. It gives me an idea for some videos I can record for the next 3 weeks.

🍠 Twitter

27 Mar 2020 | 00:02



Dopinephrine (Dopinephrine) @Dopinephrine

Covid-19 Recommendation 2: Brigsby Bear (2017) Written by Kyle Mooney & Kevin Costello Directed by Dave McCary This movie is a near-impossible distillation of sweetness, empathy and friendship perfectly balanced so as not to become obnoxious or cause fatigue before the end.

🎔 Twitter

23 Mar 2020 | 18:49



Sector | Media & Entertainment

TheRealMrAdams (Ben Adams) @TheRealMrAdams

Music playing, bacon cooking, bread in the oven. Our Saturday morning is still exactly the same. Lockdown? What lockdown? ¥

🍠 Twitter

28 Mar 2020 | 10:34



rubiiestradaa (Iris(AOCwannabe)Rubi ♥) @rubiiestradaa

So one of my discussion post assignments is to find a song that relates to social distancing, crisis, and pandemic... was shuffling my music and found Ridin' Solo by $\mathcal{J}ason$ $\mathcal{D}eruto$ what do we think? if no, help me.

🍠 Twitter

28 Mar 2020 | 01:25



tinypatron (The Spock Who Sat By The Door) @tinypatron

This has been my working playlist for a minute. I'm sharing again for those newly working from home, and in need of something buffer ambient noise, but still maintain focus. t.co/aPRzDF5Jlz

🍠 Twitter

27 Mar 2020 | 22:17

Music was often discussed (10%), as people expressed the need for new music during quarantine, stating that it helped them cope. **Over half of music-related conversations were associated with the emotion joy.**

People recommended music **suitable for working** or music for relaxation, dubbing these **"quarantine playlists"** or **"music for Social Distancing.**"

The theme behind the playlists was **mainly chill for background** noise or **uplifting family time**. Others simply **put together their favorite songs** and shared via Twitter.

YouTube (50K) and **Spotify** (8K) were among frequentlymentioned brands. While songs triggered the most discussion, **ambient noise** was discussed as an effective aid to help those working from home to focus.

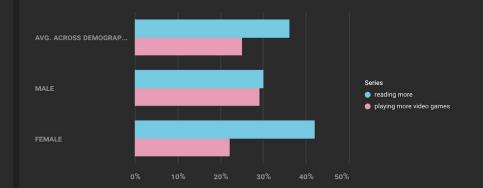
Sector | Media & Entertainment

Gaming remained a primary source of entertainment (6%). Many stated videogames were **the norm during quarantine to stay occupied**, without specifying games or genre. A few titles such as "Resident Evil" or active games on Nintendo such as "Ring Fit Adventure" received mentions.

Many warned against board games (26K mentions) as a risk during social distancing. Individual game play or online gaming were encouraged. However, some complained about internet bandwidth being overloaded with gamers in the house.

Nearly 3-in-10 men **expect to play more video games during the coming month**.

Forty percent of female survey respondents indicate they **expect to read more books**.



Survey Question | Do you expect to spend more time than normal doing any of these things in the coming month?

backloggedgmr (BackLoggedGamer) • @backloggedgmr
If you have not broke out the Wii during quarantine we can't be friends... #gamer
#gaming #videogames #gamerguy #gamergirl #retrogamer #retrogaming
#nintendo #wii #nintendowii
Twitter • 20 Mar 2020 | 22:20

Free virtual services continued to generate attention (**4% of sector conversation**).

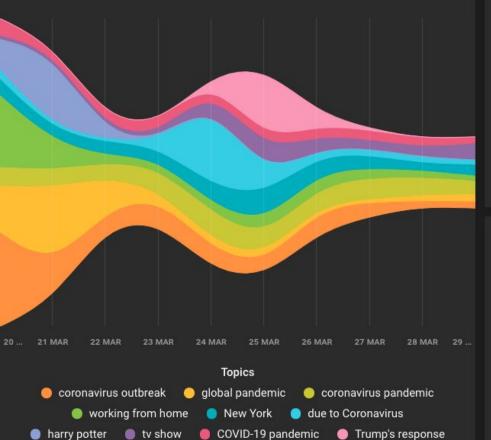
Reading and digital libraries generated over 200k posts. People shared and retweeted sources as they believed **reading** was a **great method to help stay isolated** and a productive **way to spend time**.

Museums worldwide offered free virtual tours from the comfort of home (80K museum mentions). Especially popular was the list of top "10 museums you can virtually visit" by Smithsonian Magazine.

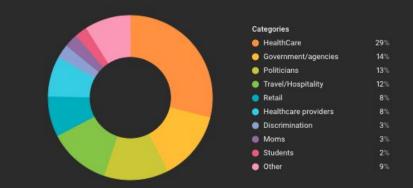


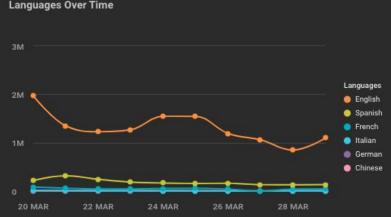
Sector | Media & Entertainment

Trending Themes (Excluding News)



Global Topics





Languages Over Time

Sector | Media & Entertainment



Advice on how to safely shop was popular.

Price gouging was a concern, with governments starting to act against retailers raising prices too high.

Sector | Retail

People increasingly turned to **online shopping** in quarantine (14% of retail conversations).

Consumers complained about **delays** (namely Amazon), while **prioritizing free shipping or delivery perks**.

While groceries were prominent in terms of volume, **liquor** stores were trending with ongoing discussion surrounding what constitutes an essential business.

Executive Order spread of coronavirus work from home shopping malls coronavirus outbreak basic necessities COVID-19 outbreak coronavirus pandemic stay home retail workers one thing buy food COVID-19 pandemic Liquor stores are an essential business #covid19 gun stores remain open #coronavirus crisis toilet paper New York Prime Minister working from home stay open personal protective equipment spread of the coronavirus

spread of COVID-19 arocery stores There was ongoing concern about **senior citizens facing the most hardship** during lockdown (53K results).

Although some shops offered designated hours, many senior citizens were **unable to go to the shops** or **did not want to take the risk** – especially if what they needed was not in stock.

When it came to online shopping or delivery, many were concerned that **older people were not tech-savvy enough** to complete orders.

People went online to call for help and donations for this group, receiving offers of support from the community.





DalalArwa (Arwa Biyawer-Dalal) @DalalArwa

Many ethnic based grocery stores are price gauging, shoppers are hoarding, and social distancing does not seem to exist in these shops. Be wary and report unethical business. **#CoronavirusPandemic**

🎔 Twitter

29 Mar 2020 | 20:02



hellsog (belle bottoms) @hellsog

all of the stores I went to were sold out of the Nintendo Switch and I still cannot find one not overpriced to hell. what is a bitch gonna do in this economy ? in this shortage ? in this quarantine ?

y Twitter

25 Mar 2020 | 23:09

Discussions about **price gouging from top retailers** (40k posts) especially when it came to masks, sanitizer, and cleaning products.

Countries such as the UK began to **implement methods to prevent price gouging** by asking consumers to help report these practices. Businesses perceived to be **profiting off the outbreak** were **strongly condemned by consumers**.



DeirdreMASSPIRG (Deirdre Cummings) @DeirdreMASSPIRG

If the price of something skyrockets during or in anticipation of a crisis, it's price gouging. No one should jack up their prices because people are vulnerable, whether it's COVID-19, a tornado, or hurricane. That's just wrong. TY Maura Healey@MassAG0 t.co/w44FMkB4mx

🍠 Twitter

25 Mar 2020 | 20:04

Another emerging topic was **how to safely shop (10K mentions) amid the outbreak**.

The most viral content shared was a **YouTube video** by Dr. Jeffrey VanWingen posted on March 24th, now with nearly **22 million views** (#3 in social engagement for Covid-19 content during the past week). His video covered **how to handle newly bought food and products** after shopping and/or delivery (including packing, storing, and sterilizing).

Consumers are clearly hungry for content providing new insight on **how to stay safe and continue to protect themselves** as they adapt to life at home.



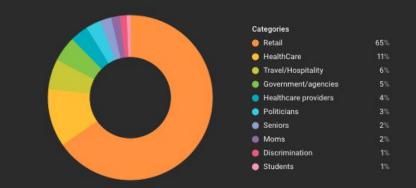
Now, when you go out to get your groceries

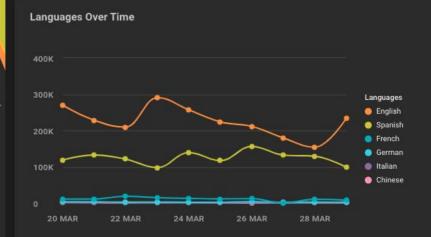
Sector | Retail

21 MAR 22 MAR 23 MAR 24 MAR 25 MAR 26 MAR 27 MAR 28 MAR 29 ... Topics grocery stores 😑 remain open Liquor stores are an essential business 🔵 stay home 🛛 🔵 gun stores 🛛 🔵 work from home 🖉 🔵 stay open 🔵 working from home spread of COVID-19

Trending Themes (Excluding News)

Global Topics





Sector | Retail

paiPolice (Mumbai 🎯 e) Thu, 26th Mar 2020				
s, foressenttal services. Requesting all shops ential services & commodities, to reach (aut to ne station for these passes, to ensite basele- & sale #wstporymecoMumbia wese #essentialsgoods #commavirus OlsLthimW	FOLLOWERS:	W	Walmart	
umbaiPolice Mumbai O	FOLLOWERS 4.9m FOLLOWING: 37			
	^{posts} 156.3k	Costco	Trump Admin Names Gun Makers∣	Apple
		YouTube	Natio	Walgree

Mumba Police)

12:47

Tech conversation focused on mobile phones and how they're used to stay connected, entertained or informed (38% of discussion).



A

acousticguitarforum.com capefisherman

FIRST REMOTE GUITAR LESSON

Well, with a stay-at-home order in my state, my guitar teacher and I decided to try a remote lesson. Started with Facetime. Nice that you can choose landscape mode and...

Forum

29 Mar 2020 | 21:19



JessicaLibertyX (Jessica Liberty X) @JessicaLibertyX

Help slow the spread of #COVID19 and identify at risk cases sooner by self-reporting your symptoms daily, even if you feel well \blacktriangle . Download the app t.co/FrHRbDkoqb

🍠 Twitter

26 Mar 2020 | 14:22

Many used their phones to stay informed about the pandemic. The most frequently tweeted link was to the C-19 **Covid Symptom Tracker app** and information site (10% of app discussion, shared 17K times), which allows individuals to self-report symptoms. **Apple** and **Google** launched similar sites that were less discussed (8% and 6% of app discussion respectively).

Tech discussion focused on apps people use to stay connected to family and friends (10% of overall tech

the most popular.

of their "quarantine routine."

conversation). WhatsApp, Zoom and FaceTime were among

Some joked about how much time they now spent on their

phone, or shared that time on the phone was an integral part

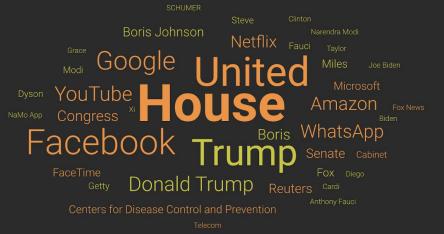


Many discussed how leaders in the tech industry were working to solve pandemic challenges. Specifically, **Facebook and Microsoft partnering with WHO** and several other technology companies for a **hackathon** to promote the development of software to address the challenges.

Individuals also contributed to efforts to flatten the curve by leveraging personal **3D printers** to create masks and help combat shortages (1% French discussion, 1% English discussion).

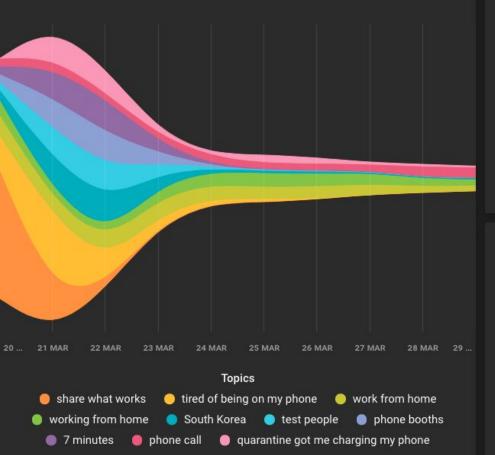
Some were excited by technology in South Korea, sharing a **video** of how the country was testing for the virus in selfcontained phone booths. The booths could be completely disinfected in just minutes after testing and exponentially increased the number of tests that could be administered in a day.



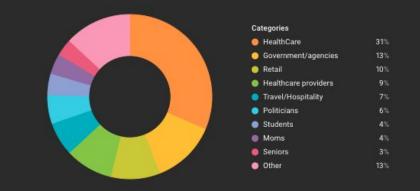


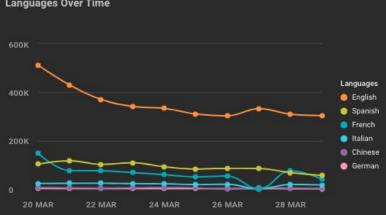
Sector | Technology

Trending Themes (Excluding News)



Global Topics





Languages Over Time

Sector | Technology

MikaelThalen (Mikael 🗕 🐊 Thalen)

01:00 | Fri, 27th Mar 2020

This shows the location data of phones that were on a locata based during Spring Break. If the shows where those phones traveled. First thing you should note in the importance of social distancing. The second is how much data your phone gives off. https://t.co/iokUS3gle3

Dited States (MikaelThalenAmerica 0



Google	Senate	Netflix
YouTube	Skype	Bayer
Verizon	FaceTime	Senate

Travel & hospitality conversation shifted from the anticipation of restaurant closures to discussion of how patrons could support business owners during tough times.

Bars and restaurants continued to dominate travel and hospitality discussion (25%). Conversation now focused on recent closures and speculation about when establishments would reopen (as opposed to whether or not they would be forced to close).

Some shared experiences ordering takeout/takeaway from their favorite restaurants. Others shared ways they were supporting local businesses by buying gift cards or donating to employee fund accounts. **People encouraged others to support restaurants now so that they could afford to reopen later**.

Overall, people tried to stay positive. One person tweeted that while it may be disappointing that so many vacations have been cancelled in place of social distancing, when restaurants reopen it will feel like "...spring break for the entire world," which was **shared over 46K times**.

📵 RealMattCouch (Matt Couch 🗟) • @RealMattCouch

I'm talking to many locally owned restaurants around the country. The takeout business alone is not even enough to keep the doors open... we have to up the volume if we want to keep these places available to eat at during this crisis....

🎔 Twitter • 21 Mar 2020 | 20:43

Ry_T_Santos (Ryan Santos) • @Ry_T_Santos

Yeah it sucks that your springbreak got cancelled or cut short, but can you imagine the first weekend that everyone gets off quarantine and all bars/restaurants reopen? It's going to be like a spring break for the entire world

🎔 Twitter • 20 Mar 2020 | 17:01

Survey Question | How have your eating habits changed, if at all?

Nearly one-third of all US survey respondents said they have been steering clear of takeout, a significantly higher percentage than the average across tracked markets (20%).

Concerns about food preparation safety and transmitting the virus were top of mind among those who opted not to order food to be delivered/picked up. A few even suggested that takeout should also be banned to combat the spread of the pandemic.

FaithNaff (Faith Naff = C +) • @FaithNaff My partner and I just debated whether to get takeout for dinner or cook again. We want to support local restaurants so they don't go under, but we're also paranoid about food prep that we can't witness. In the end, we decided to cook at home again. I hate this shit so much.

W Twitter • 26 Mar 2020 | 22:26

Sector | Travel & Hospitality

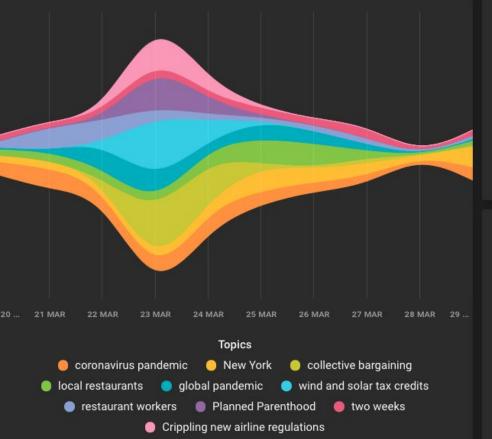
Survey Question How has your behaviour changed, if at all, as a result of the outbreak? AVG. ACROSS MARKETS UNITED KINGDOM GERMANY UNITED STATES FRANCE CHINA Series Not booking/ Canceling holidays

Across the globe a number of people have had to cancel or hold back on booking holidays.

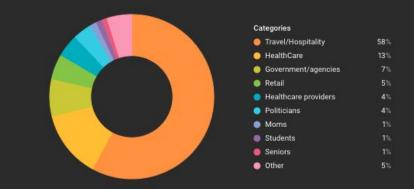
More than half of all Australian respondents indicated they were cancelling or not booking holidays as a result of the outbreak (53%), significantly more than the 38% average across tracked markets.

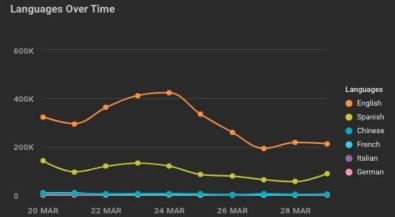
Sector | Travel & Hospitality

Trending Themes (Excluding News)



Global Topics



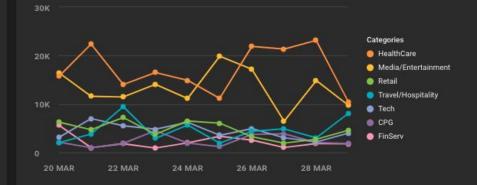


Sector | Travel & Hospitality



Country Data

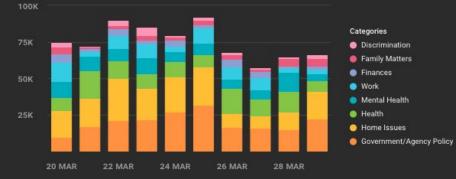
Country | Australia

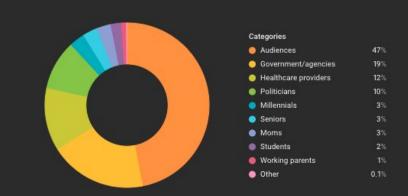


Australia Volume by Sector

Australia

Australia Volume by Topic



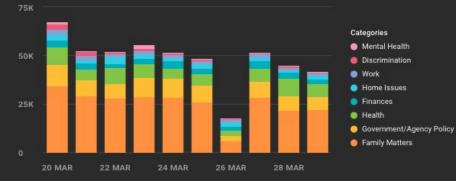


Country | Australia

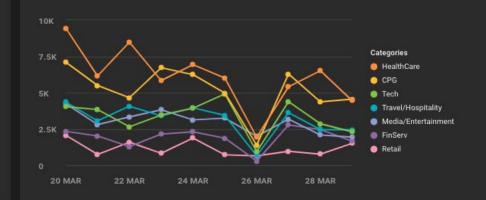
#coronavirus	working from	#covid19aus	working from home MELBOURNE #7news #covid—19 coronavirus Outbreak #covid19au Italy Trump #covid19australia Morrison #covid19aus Australia #stayathome
#7news		#coronavirusa	#Coronavirus #Covid19
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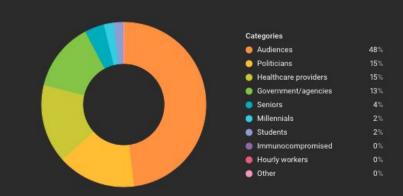
China

China Volume by Topic



China Volume by Sector



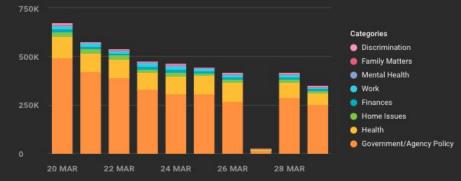


Knicks		目前	New York 美国确诊病例 Knicks 显示 ♥ Wid=1 @ #COVID 报道
新冠肺炎	3月20日	#covi	Shanghai Charles Oakley 昨天 James Dolan 图片 上传 #coronavirus ● Snike Lee
图片	Knicks		3月12日 #covid19 Tokyo ^{目前} 航天长峰 #covid_19 _{#china} 新冠肺炎

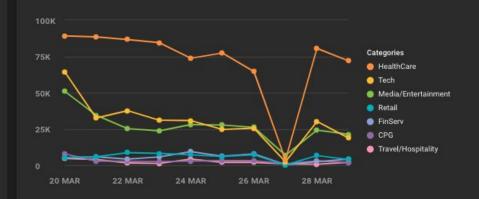
Country | France

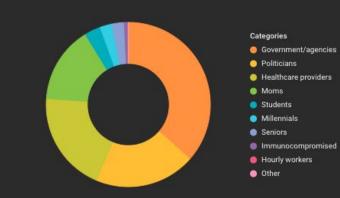


France Volume by Topics

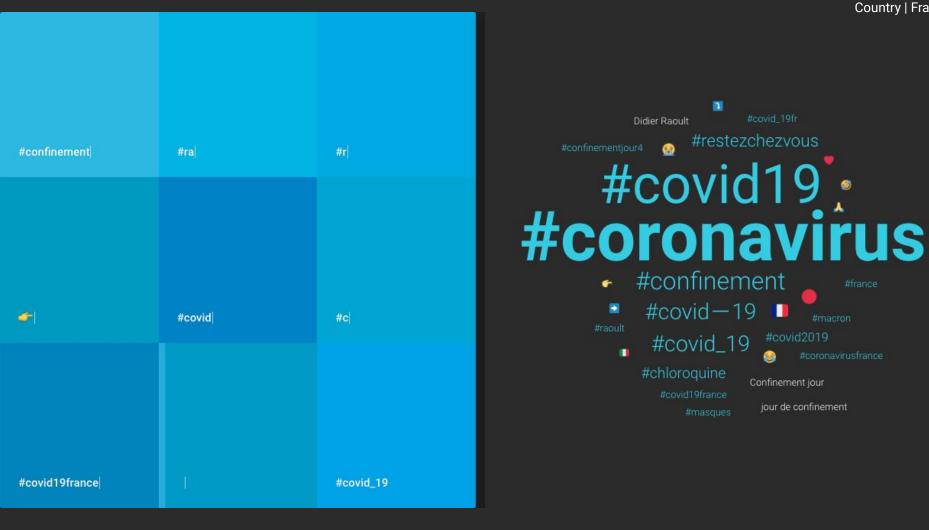


France Volume by Sector





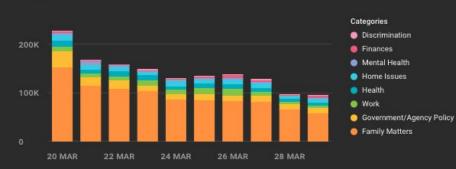
Country | France



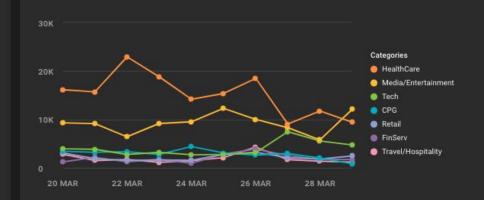
Country | Germany

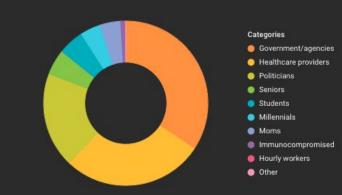
Germany

German Volume by Topic



German Volume by Sector



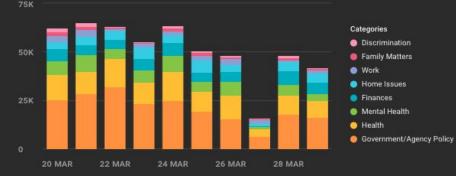


Country | Germany

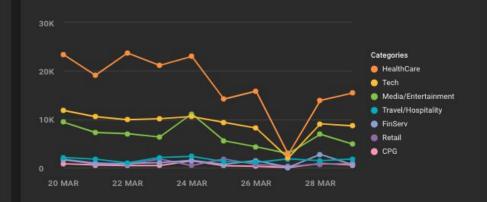




Italy Volume by Topic



Italy Volume by Sector





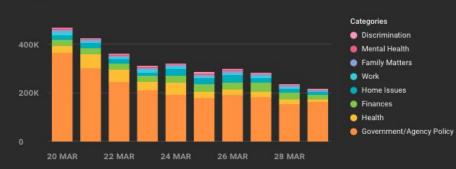
ategories	
Government/agencies	29%
Politicians	22%
Healthcare providers	21%
Moms	10%
Seniors	8%
Students	7%
Millennials	
Working parents	
Immunocompromised	
Other	

Country | Italy

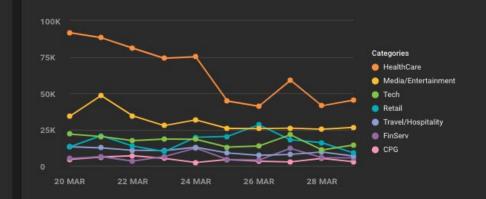
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#quarantena	#covid2019italia∣	#covid2019italia	#italia #italia #covid_19 #italia #covid2019 #conte #ansa #covid19italia #covid19italia #covid2019italia #covid_19 #radiosavana #covid_19
It	aly #italia		#coronavirus conferenza stampa #iorestoacasa emergenza #coronavirus

Spain

Spain Volume by Topic







Audiences



)	Healthcare providers
)	Government/agencies

ncies 18%

- Immunocompromised
- Millennials
- Hourly workers

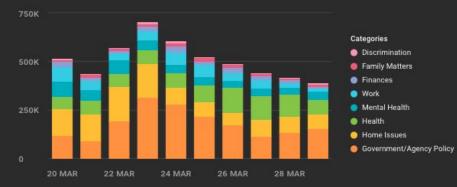
Country | Spain



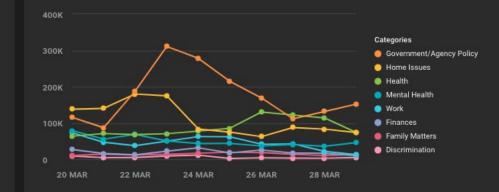
90

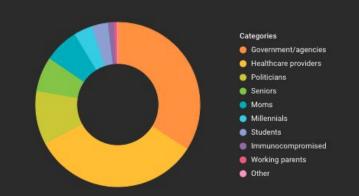
United Kingdom

United Kingdom Volume by Topic









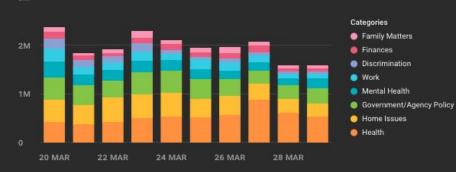
Country | UK

coronavirus p	#lockdown	positive for coronavirus
St	positive	#stayho∣
co	Spain	Spain

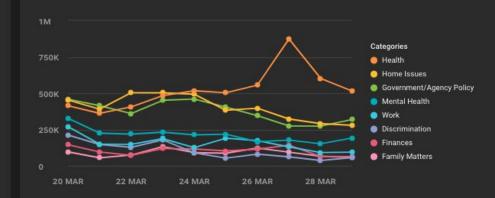
#coronavirusuk working from home #stayathome #coronavirus #lockdown Trump London #socialdistancing #stayhomesavelives Johnson 🏻 🍏 #nhs 🔿 Charles Boris positive for coronavirus #covid_19 💊 #stayhome Spain Italy #covid19 Stay safe #covid-19 Britain save lives **Boris Johnson** coronavirus pandemic

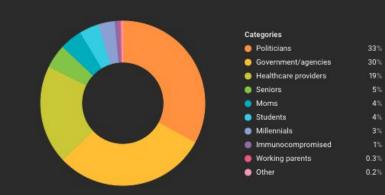
United States

US Volume by Topic



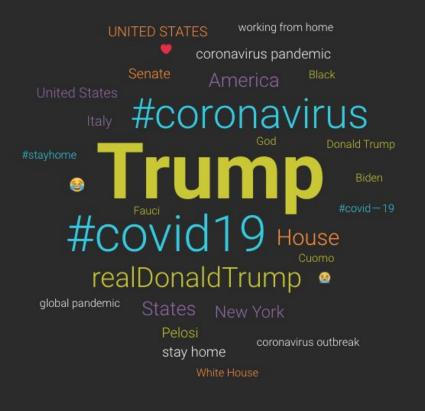
US Volume by Sector





Country | US





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To see the full survey results:

brnw.ch/qriouslyresults

Use the following credentials:

Login: covid-19@brandwatch.com

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Now You Know

This report is designed to provide broad foundational insights. Brandwatch can customize this report to focus on your specific sectors, categories, brands, markets and more.

If you would like to share these findings with a colleague or inquire about a custom report please reach out to your Brandwatch contact or email us at info@brandwatch.com.